

# GRUENE CAPITAL LIMITED

## FINANCIAL ANALYSIS FOR SELECTED STOCKS

	STOCKS	52WK HIGH	52WK LOW	DEC 12 PRICE	EPS			REVENUE			PBT			PAT			NET ASSET			SHARES	
					2019 Q3	2018 Q3	2018 FY	2019 Q3	2018 Q3	2018 FY	2019 Q3	2018 Q3	2018 FY	2019 Q3	2018 Q3	2018 FY	2019 Q3	2018 Q3	2018 FY	2019 Q3	2018 Q3
		N:K	N:K	N:K	N:K	N:K	N:K	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	N'm	m
1	ACCESS	11.00	5.20	9.25	2.55	1.77	2.67	349,199	254,918	528,745	103,104	70,268	103,188	90,739	62,911	94,981	614,841	490,512	490,512	35,545	
2	FBNH	9.00	4.35	6.50	1.44	1.25	1.67	327,469	337,558	434,410	60,029	51,340	65,288	51,747	44,897	59,744	604,927	530,647	530,647	35,860	
3	GUARANTY	39.15	24.65	29.00	4.99	4.83	6.32	326,034	337,270	306,963	170,652	164,246	215,587	146,989	142,224	186,069	636,752	575,567	575,567	29,432	
4	ZENITH	26.85	16.00	18.55	4.80	4.59	6.15	491,268	474,607	630,344	176,183	167,307	231,685	150,723	144,179	193,147	871,901	777,904	815,751	31,397	
5	UBA	8.40	5.40	6.85	2.39	1.80	2.30	428,220	374,800	362,922	98,233	79,111	106,766	81,628	61,698	78,607	496,000	487,000	502,608	34,200	
6	STANBIC	53.25	33.00	36.10	5.30	5.71	7.11	176,157	168,801	222,360	69,108	70,380	81,152	55,552	59,757	74,440	292,210	239,667	239,667	10,474	
7	FIDELITY	2.90	1.40	2.05	0.74	0.62	0.79	161,055	139,001	188,873	23,004	20,064	25,089	21,462	17,857	22,926	221,728	192,387	194,416	28,975	
8	FCMB	2.65	1.41	1.80	0.54	0.57	0.76	135,824	132,875	177,249	12,803	14,767	18,442	10,792	11,341	14,972	187,964	183,427	183,427	19,803	
9	UBN	7.50	5.15	6.30	0.52	0.50	0.62	117,152	122,196	145,000	15,643	14,857	18,500	15,192	14,664	18,090	241,993	225,632	225,632	29,121	
10	ETI	15.50	5.80	6.55	4.30	4.13	5.57	610,866	572,658	773,338	109,486	96,321	135,534	78,838	75,718	102,169	660,221	660,073	660,073	18,350	
11	UCAP	3.67	1.76	2.19	0.46	0.51	0.72	5,323	5,969	9,259	3,289	3,670	6,221	2,763	3,082	4,338	16,533	15,834	15,834	6,000	
12	AFRIPRUD	5.32	3.37	4.10	0.75	0.67	0.98	2,896	3,290	4,486	1,759	1,619	2,395	1,502	1,346	1,953	9,049	8,597	8,597	2,000	
13	PRESKO	75.00	34.60	41.45	3.65	5.28	4.28	15,397	16,236	21,345	4,787	7,472	6,321	3,648	5,280	4,284	25,822	24,174	24,174	1,000	
14	OKOMU	85.00	40.15	54.50	4.31	7.59	8.91	15,543	14,383	20,258	6,100	8,721	10,337	4,112	7,243	8,502	29,765	28,514	28,514	954	
15	DANGCEM	215.00	136.10	140.00	9.06	9.29	22.91	679,791	685,290	901,213	197,680	247,364	300,806	154,350	158,277	390,325	856,582	986,613	986,613	17,040	
16	WAPCO	16.30	9.55	13.50	1.28	(0.64)	(0.55)	163,057	234,300	308,425	20,139	(14,361)	(19,508)	20,573	(10,373)	(8,802)	349,881	134,541	134,541	16,107	
17	CCNN	27.50	10.80	18.80	0.67	0.31	0.44	42,514	19,572	31,722	11,684	5,729	7,592	8,763	4,010	5,731	336,994	333,487	333,487	13,144	
18	JBERGER	28.80	18.00	19.00	4.02	2.58	4.62	192,271	118,472		7,503	5,055		5,312	3,403	6,100	39,197	35,417	35,417	1,320	
19	GUINNESS	73.00	23.30	29.50	(0.17)	0.38	2.50	26,899	28,024	131,498	(370)	1,229	7,104	(370)	836	5,484	88,690	89,060	89,060	2,190	
20	NB	85.50	46.00	52.70	1.53	1.85	2.43	259,925	254,998	350,226	17,222	22,474	29,422	12,275	14,790	19,438	166,828	178,298	164,031	7,997	
21	FO	38.80	14.00	18.10	4.04	0.27	0.28	123,547	94,813	134,704	6,537	646	759	5,259	349	361	63,568	55,279	55,279	1,303	
22	OANDO	7.25	3.10	3.80	1.05	0.84	-	413,759	505,085	679,500	(9,234)	4,773	28,800	13,064	10,396		289,330	277,117		12,432	
23	MOBIL	188.00	126.00	147.90	17.57	21.80	25.84	141,511	125,042	164,610	9,403	11,646	13,695	6,343	7,871	9,329	37,141	33,773	33,773	361	
24	TOTAL	223.30	96.50	110.90	(0.60)	22.55	23.41	221,835	226,915	307,988	(117)	11,440	12,098	(205)	7,666	7,961	25,806	30,731	30,731	340	
25	SEPLAT	700.00	397.70	549.70	96.18	47.48	76.17	151,877	173,710	288,391	56,713	65,045	80,615	56,648	27,968	44,867	542,162	491,472	491,472	589	
26	PZ	13.45	5.00	5.00	(0.05)	(0.03)	0.29	15,896	18,543	74,336	(205)	(182)	2,273	(205)	(124)	1,156	44,904	45,109	45,752	3,971	
27	GLAXOSMITH	13.40	5.40	5.80	0.36	0.29	516.40	15,916	13,974		613	507		427	352	617,620	8,662	8,833	8,833	1,196	
28	UACN	12.00	4.50	8.80	(4.43)	(0.35)	(3.33)	60,547	53,773	78,744	6,552	5,012	(5,512)	(12,756)	(994)	(9,585)	58,463	74,208	74,208	2,881	
29	UNILEVER	47.00	16.00	18.40	0.09	1.66	-	51,627	72,305		647	12,652		541	9,565		74,712	82,789	82,789	5,745	
30	NESTLE	1,617	1,070	1,300.00	46.46	41.76	54.23	211,347	203,135	266,275	56,554	48,058	59,751	36,841	33,118	43,008	77,214	73,365	50,220	793	
31	CADBURY	12.40	9.00	9.90	0.35	0.09	0.44	28,912	26,960	35,973	926	253	1,223	648	172	823	12,853	12,676	12,676	1,878	
32	DANGSUGAR	16.20	8.50	16.00	1.23	1.39	1.83	117,425	116,756	150,373	22,968	26,207	34,601	14,703	16,710	21,976	100,478	103,864	98,975	12,000	
33	NASCON	21.70	12.45	14.00	0.76	1.43	1.67	21,029	18,757	25,769	2,972	5,573	6,449	2,021	3,790	4,420	7,394	7,088	11,893	2,650	
34	FLOURMILL	23.75	12.50	19.30	1.44	1.24	0.98	270,761	269,737	524,405	8,634	8,302	10,174	5,903	5,069	4,000	151,948	150,972	150,972	4,101	
35	VITAFOAM	4.30	3.07	3.90	0.91	0.41	0.48	18,285	16,001	19,534	1,656	788	794	1,142	515	602	4,785	3,883	3,883	1,250	

CAUTION: PLEASE CONTACT YOUR FINANCIAL ADVISER/ STOCKBROKER FOR FURTHER CLARIFICATION...

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